

## GIFT OF STOCK TRANSFER GIFT INSTRUCTIONS

Thank you for making a gift of stock to World Monuments Fund.  
Please complete this form and mail or email it to WMF with each stock gift.

World Monuments Fund  
Attention: Brian Keliher, Director, Individual Giving

600 Fifth Avenue, 25th Floor  
New York, NY 10020

Email: [bkeliher@wmf.org](mailto:bkeliher@wmf.org) Office Phone: (332) 345-7348

Please provide your stockbroker with the following information:

- Broker: Charles Schwab
- Broker's Info: DTC Clearing #0164
- Phone Number: 1-800-435-4000
- Account Name: World Monuments Fund, Inc.
- Account Number: 9611-8624
- WMF Federal ID Number: 13-2571900
- WMF EIN: 132571900.

Donor Name \_\_\_\_\_ Transaction Date \_\_\_\_\_

Stockbroker Name \_\_\_\_\_ Stockbroker Phone \_\_\_\_\_

Security Name \_\_\_\_\_ # of Shares \_\_\_\_\_ Approximate Gift Value \_\_\_\_\_

I would like this gift of stock to be directed to (please check):

- ☐ WMF Annual Fund
- ☐ International Council Membership (\$5,000)
- ☐ International Council Champion Membership (\$10,000)
- ☐ President's Council Membership (\$25,000)
- ☐ Other (please explain) \_\_\_\_\_

\_\_\_\_\_  
Donor Signature Date Phone

**Thank you for your support!**

*A tax receipt will be mailed to you once the gift has been received. Please call Brian Keliher, Director of Individual Giving, at (332) 345-7348 (office) with any questions.*